



ASX Release

Completion of Entitlement Offer Allotment & Appendix 3B

Melbourne, Australia (30 April 2019) Prescient Therapeutics Limited ACN 006 569 106 (ASX: PTX), is pleased to confirm that it has completed the allotment of shares and options pursuant to the Company's non-renounceable entitlement offer (**Entitlement Offer**) as announced by the Company on Monday, 25 March 2019 and which closed on Tuesday, 23 April 2019.

In accordance with the Entitlement Offer eligible shareholders were entitled to apply for new shares on the basis of 1 new Share for every 5 Existing Shares held at the record date. The Entitlement Offer was conducted at an issue price of \$0.05 (5 cents) per share, with one free attaching option for every two new shares issued, exercisable at \$0.0625 (6.25 cents) per option on or before 31 March 2023. The Entitlement Offer was fully underwritten by Bell Potter Securities Limited.

The Company has also applied for quotation of a total of 25,388,828 options with 21,188,828 free attaching options issued pursuant to the Entitlement Offer and 4,200,000 options issued to in accordance with sub-underwriting of the Company's Entitlement Issue, as approved by shareholders at the Company's general meeting held on 26 April 2019.

It is noted that the Company has applied for the listing of options issued in accordance with the Entitlement Offer and the proposed ASX Code for the listed options is PTXOC.

An Appendix 3B relating to the issue of securities noted above is attached to this announcement.

ENDS

Further enquiries:

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About Prescient Therapeutics Limited (Prescient)

Prescient Therapeutics is a clinical stage oncology company developing targeted therapies that address specific mutations that drive cancer and contribute to resistance.

Prescient's lead drug candidate **PTX-200** is a novel PH domain inhibitor that inhibits an important tumor survival pathway known as Akt, which plays a key role in the development of many cancers, including breast and ovarian cancer, as well as leukemia. Unlike other drug candidates that target Akt inhibition which are non-specific kinase inhibitors that have toxicity problems, PTX-200 has a novel mechanism of action that specifically inhibits Akt whilst being comparatively safer. This promising compound is now the focus of three current clinical trials:

- Phase 2 study examining PTX-200 in breast cancer patients at the prestigious Montefiore Cancer Center in New York and Florida's H. Lee Moffitt Cancer Center (Moffitt). PTX-200 showed encouraging efficacy signals in the Phase 1b study, with twice the expected response rate.



- Phase 1b/2 trial evaluating PTX-200 as a new therapy for relapsed and refractory Acute Myeloid Leukemia, being conducted at the Moffitt; Yale Cancer Center in New Haven, Connecticut (Yale) and Kansas University Medical Center (KUMC) under the leadership of Professor Jeffrey Lancet, MD.
- Phase 1b/2 trial of PTX-200 in combination with current standard of care is also underway in patients with recurrent or persistent platinum resistant ovarian cancer at the Moffitt.

Prescient's second novel drug candidate, **PTX-100**, is a first in class compound with the ability to block an important cancer growth enzyme known as geranylgeranyl transferase-1 (GGT-1). It inhibits the activation of Rho, Rac and Ral circuits in cancer cells, which act as key oncogenic pathways, leading to apoptosis (death) of cancer cells. PTX-100 was well tolerated and achieved stable disease in a Phase 1 trial in advanced solid tumors and will be the focus of studies in Ras and RhoA mutant malignancies.

Disclaimer and Safe Harbor Statement

Certain statements made in this document are forward-looking statements within the meaning of the safe harbor provisions of the United States Private Securities Litigation Reform Act of 1995. These forward-looking statements are not historical facts but rather are based on the current expectations of Prescient Therapeutics Limited ("Prescient" or the "Company"), their estimates, assumptions, and projections about the industry in which Prescient operates. Material referred to in this document that use the words 'estimate', 'project', 'intend', 'expect', 'plan', 'believe', 'guidance', and similar expressions are intended to identify forward-looking statements and should be considered an at-risk statement. These forward-looking statements are not a guarantee of future performance and involve known and unknown risks and uncertainties, some of which are beyond the control of Prescient or which are difficult to predict, which could cause the actual results, performance, or achievements of Prescient to be materially different from those which may be expressed or implied by these statements. These statements are based on our management's current expectations and are subject to a number of uncertainties and risks that could change the results described in the forward-looking statements. Risks and uncertainties include, but are not limited to, general industry conditions and competition, general economic factors, the impact of pharmaceutical industry development and health care legislation in the United States and internationally, and challenges inherent in new product development. Investors should be aware that there are no assurances that results will not differ from those projected and Prescient cautions shareholders and prospective shareholders not to place undue reliance on these forward-looking statements, which reflect the view of Prescient only as of the date of this announcement. Prescient is not under a duty to update any forward-looking statement as a result of new information, future events or otherwise, except as required by law or by any appropriate regulatory authority.

Certain statements contained in this document, including, without limitation, statements containing the words "believes," "plans," "expects," "anticipates," and words of similar import, constitute "forward-looking statements." Such forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause the actual results, performance or achievements of Prescient to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. Such factors include, among others, the following: the risk that our clinical trials will be delayed and not completed on a timely basis; the risk that the results from the clinical trials are not as favorable as we anticipate; the risk that our clinical trials will be more costly than anticipated; and the risk that applicable regulatory authorities may ask for additional data, information or studies to be completed or provided prior to their approval of our products. Given these uncertainties, undue reliance should not be placed on such forward-looking statements. The Company disclaims any obligation to update any such factors or to publicly announce the results of any revisions to any of the forward-looking statements contained herein to reflect future events or developments except as required by law.

This document may not contain all the details and information necessary for you to make a decision or evaluation. Neither this document nor any of its contents may be used for any other purpose without the prior written consent of the Company.

Appendix 3B

New issue announcement, application for quotation of additional securities and agreement

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 01/07/96 Origin: Appendix 5 Amended 01/07/98, 01/09/99, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 01/08/12

Name of entity

Prescient Therapeutics Limited

ABN

56 006 569 106

We (the entity) give ASX the following information.

Part 1 - All issues

You must complete the relevant sections (attach sheets if there is not enough space).

- | | | |
|---|--|---|
| 1 | +Class of +securities issued or to be issued | (a) Fully Paid Ordinary Shares (b) Listed Options (c) Listed Options (d) Listed Options |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued | (a) 42,377,565 (b) 21,188,828 (c) 4,200,000 (d) 17,656,909 |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | (a) Fully Paid Ordinary Shares (b) Options, exercisable at \$0.0625 (6.25 cents), expiring on 31 March 2023. (c) Options, exercisable at \$0.0625 (6.25 cents), expiring on 31 March 2023. (d) Options, exercisable at \$0.0625 (6.25 cents), expiring on 31 March 2023. |

+ See chapter 19 for defined terms.

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| | |
|---|---|
| <p>4 Do the ⁺securities rank equally in all respects from the date of allotment with an existing ⁺class of quoted ⁺securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ul style="list-style-type: none"> • the date from which they do • the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment • the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment | <p>(a) Yes (b) No – Upon exercise of options, securities will rank equally with existing fully paid ordinary shares (c) No – Upon exercise of options, securities will rank equally with existing fully paid ordinary shares (d) No – Upon exercise of options, securities will rank equally with existing fully paid ordinary shares</p> |
| <p>5 Issue price or consideration</p> | <p>(a) \$0.05 (5 cents) per share. (b) Nil. (c) Nil. (d) Nil.</p> |
| <p>6 Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)</p> | <p>(a) Fully Paid Ordinary Shares issued pursuant to the Company’s Prospectus dated 25 March 2019. (b) Options issued pursuant to the Company’s Prospectus dated 25 March 2019. (c) Options issued to sub-underwriters of the Company’s Rights Issue as approved by shareholders at the Company’s General Meeting dated 26 April 2019. (d) Conversion of unlisted options to listed PTXOC options.</p> |
| <p>6a Is the entity an ⁺eligible entity that has obtained security holder approval under rule 7.1A?</p> <p>If Yes, complete sections 6b – 6h <i>in relation to the ⁺securities the subject of this Appendix 3B</i>, and comply with section 6i</p> | <p>Yes</p> |
| <p>6b The date the security holder resolution under rule 7.1A was passed</p> | <p>20 November 2018</p> |
| <p>6c Number of ⁺securities issued without security holder approval under rule 7.1</p> | <p>N/A</p> |
| <p>6d Number of ⁺securities issued with security holder approval under rule 7.1A</p> | <p>N/A</p> |
| <p>6e Number of ⁺securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)</p> | <p>(c) 4,200,000 Options – 26 April 2019</p> |

+ See chapter 19 for defined terms.

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| 6f | Number of securities issued under an exception in rule 7.2 | (a) 42,377,565 Fully Paid Ordinary Shares (b) 21,188,828 Options | | | | | | | | | | | | | |
|-------------|--|---|---------|--|-------------|--|------------|---|-----------|---|-----------|---|-----------|--|--|
| 6g | If securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the issue date and both values. Include the source of the VWAP calculation. | N/A | | | | | | | | | | | | | |
| 6h | If securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements | N/A | | | | | | | | | | | | | |
| 6i | Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements | Refer to Annexure 1 | | | | | | | | | | | | | |
| 7 | Dates of entering +securities into uncertificated holdings or despatch of certificate | 30 April 2019 | | | | | | | | | | | | | |
| 8 | Number and +class of all +securities quoted on ASX (<i>including</i> the securities in section 2 if applicable) | <table border="1"> <thead> <tr> <th>Number</th> <th>+Class</th> </tr> </thead> <tbody> <tr> <td>289,574,469</td> <td>Ordinary fully paid shares</td> </tr> <tr> <td>43,045,737</td> <td>Options exercisable at \$0.0625 cents on 31 March 2023.</td> </tr> </tbody> </table> | Number | +Class | 289,574,469 | Ordinary fully paid shares | 43,045,737 | Options exercisable at \$0.0625 cents on 31 March 2023. | | | | | | | |
| Number | +Class | | | | | | | | | | | | | | |
| 289,574,469 | Ordinary fully paid shares | | | | | | | | | | | | | | |
| 43,045,737 | Options exercisable at \$0.0625 cents on 31 March 2023. | | | | | | | | | | | | | | |
| 9 | Number and +class of all +securities not quoted on ASX (<i>including</i> the securities in section 2 if applicable) | <table border="1"> <tbody> <tr> <td>200,000</td> <td>Unlisted Options exercisable @ \$0.056 each, expiring on 20 October 2020</td> </tr> <tr> <td>864,000</td> <td>Unlisted Options exercisable @ \$0.1194 each, expiring on 21 December 2019</td> </tr> <tr> <td>1,600,000</td> <td>Unlisted Options exercisable @ \$0.1211 each, expiring on 20 April 2021</td> </tr> <tr> <td>1,000,000</td> <td>Unlisted Options exercisable @ \$0.1155 each, expiring on 16 May 2021</td> </tr> <tr> <td>1,400,000</td> <td>Unlisted Options exercisable @ \$0.1367 each, expiring on 10 May 2022</td> </tr> <tr> <td>2,000,000</td> <td>Unlisted Options exercisable @ \$0.1021 each, expiring on 18 December 2022</td> </tr> </tbody> </table> | 200,000 | Unlisted Options exercisable @ \$0.056 each, expiring on 20 October 2020 | 864,000 | Unlisted Options exercisable @ \$0.1194 each, expiring on 21 December 2019 | 1,600,000 | Unlisted Options exercisable @ \$0.1211 each, expiring on 20 April 2021 | 1,000,000 | Unlisted Options exercisable @ \$0.1155 each, expiring on 16 May 2021 | 1,400,000 | Unlisted Options exercisable @ \$0.1367 each, expiring on 10 May 2022 | 2,000,000 | Unlisted Options exercisable @ \$0.1021 each, expiring on 18 December 2022 | |
| 200,000 | Unlisted Options exercisable @ \$0.056 each, expiring on 20 October 2020 | | | | | | | | | | | | | | |
| 864,000 | Unlisted Options exercisable @ \$0.1194 each, expiring on 21 December 2019 | | | | | | | | | | | | | | |
| 1,600,000 | Unlisted Options exercisable @ \$0.1211 each, expiring on 20 April 2021 | | | | | | | | | | | | | | |
| 1,000,000 | Unlisted Options exercisable @ \$0.1155 each, expiring on 16 May 2021 | | | | | | | | | | | | | | |
| 1,400,000 | Unlisted Options exercisable @ \$0.1367 each, expiring on 10 May 2022 | | | | | | | | | | | | | | |
| 2,000,000 | Unlisted Options exercisable @ \$0.1021 each, expiring on 18 December 2022 | | | | | | | | | | | | | | |

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|----|--|-----|--|
| 10 | Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests) | N/A | |
|----|--|-----|--|

Part 2 - Bonus issue or pro rata issue

| | | | |
|----|---------------------------------------|-----|--|
| 11 | Is security holder approval required? | N/A | |
|----|---------------------------------------|-----|--|

| | | | |
|----|--|-----|--|
| 12 | Is the issue renounceable or non-renounceable? | N/A | |
|----|--|-----|--|

| | | | |
|----|--|-----|--|
| 13 | Ratio in which the +securities will be offered | N/A | |
|----|--|-----|--|

| | | | |
|----|--|-----|--|
| 14 | +Class of +securities to which the offer relates | N/A | |
|----|--|-----|--|

| | | | |
|----|--|-----|--|
| 15 | +Record date to determine entitlements | N/A | |
|----|--|-----|--|

| | | | |
|----|--|-----|--|
| 16 | Will holdings on different registers (or subregisters) be aggregated for calculating entitlements? | N/A | |
|----|--|-----|--|

| | | | |
|----|---|-----|--|
| 17 | Policy for deciding entitlements in relation to fractions | N/A | |
|----|---|-----|--|

| | | | |
|----|---|-----|--|
| 18 | Names of countries in which the entity has +security holders who will not be sent new issue documents <small>Note: Security holders must be told how their entitlements are to be dealt with. Cross reference: rule 7.7.</small> | N/A | |
|----|---|-----|--|

| | | | |
|----|--|-----|--|
| 19 | Closing date for receipt of acceptances or renunciations | N/A | |
|----|--|-----|--|

| | | | |
|----|---------------------------|-----|--|
| 20 | Names of any underwriters | N/A | |
|----|---------------------------|-----|--|

| | | | |
|----|--|-----|--|
| 21 | Amount of any underwriting fee or commission | N/A | |
|----|--|-----|--|

| | | | |
|----|-----------------------------------|-----|--|
| 22 | Names of any brokers to the issue | N/A | |
|----|-----------------------------------|-----|--|

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|----|---|-----|
| 23 | Fee or commission payable to the broker to the issue | N/A |
| 24 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of +security holders | N/A |
| 25 | If the issue is contingent on +security holders' approval, the date of the meeting | N/A |
| 26 | Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled | N/A |
| 27 | If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders | N/A |
| 28 | Date rights trading will begin (if applicable) | N/A |
| 29 | Date rights trading will end (if applicable) | N/A |
| 30 | How do +security holders sell their entitlements <i>in full</i> through a broker? | N/A |
| 31 | How do +security holders sell <i>part</i> of their entitlements through a broker and accept for the balance? | N/A |
| 32 | How do +security holders dispose of their entitlements (except by sale through a broker)? | N/A |
| 33 | +Issue Date | N/A |

+ See chapter 19 for defined terms.

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Part 3 - Quotation of securities

You need only complete this section if you are applying for quotation of securities

34 Type of securities
(tick one)

(a) Securities described in Part 1

(b) All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

Entities that have ticked box 34(a)

Additional securities forming a new class of securities

Tick to indicate you are providing the information or documents

35 If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36 If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories
1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over

37 A copy of any trust deed for the additional +securities

Entities that have ticked box 34(b)

38 Number of securities for which +quotation is sought

N/A

39 Class of +securities for which quotation is sought

N/A

+ See chapter 19 for defined terms.

| | | |
|----|--|-----|
| 40 | <p>Do the ⁺securities rank equally in all respects from the date of allotment with an existing ⁺class of quoted ⁺securities?</p> <p>If the additional securities do not rank equally, please state:</p> <ol style="list-style-type: none"> 1. the date from which they do 2. the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment 3. the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment | N/A |
|----|--|-----|

| | | |
|----|--|-----|
| 41 | <p>Reason for request for quotation now</p> <p>Example: In the case of restricted securities, end of restriction period</p> <p>(if issued upon conversion of another security, clearly identify that other security)</p> | N/A |
|----|--|-----|

| 42 | <p>Number and ⁺class of all ⁺securities quoted on ASX (<i>including</i> the securities in clause 38)</p> | <table border="1" style="width: 100%;"> <thead> <tr> <th style="width: 50%;">Number</th> <th style="width: 50%;">⁺Class</th> </tr> </thead> <tbody> <tr> <td style="height: 50px;"></td> <td></td> </tr> </tbody> </table> | Number | ⁺ Class | | |
|--------|--|---|--------|--------------------|--|--|
| Number | ⁺ Class | | | | | |
| | | | | | | |

⁺ See chapter 19 for defined terms.

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New issue announcement

Quotation agreement

1 +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2 We warrant the following to ASX.

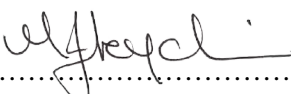
- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

Sign here  Date: 30 April 2019
(Company secretary)

Print name: Melanie Leydin

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+ See chapter 19 for defined terms.

Appendix 3B – Annexure 1

Calculation of placement capacity under rule 7.1 and rule 7.1A for +eligible entities

Introduced 01/08/12

Part 1

| Rule 7.1 – Issues exceeding 15% of capital | | | | | | | | | | | | | |
|---|---|--|-----------------------|--|----------------------|--|-----------------------|--|----------------------|--|---------------------------|--|----------------------------|
| Step 1: Calculate “A”, the base figure from which the placement capacity is calculated | | | | | | | | | | | | | |
| Insert number of fully paid ordinary securities on issue 12 months before date of issue or agreement to issue | 211,496,585 | | | | | | | | | | | | |
| Add the following: <ul style="list-style-type: none"> • Number of fully paid ordinary securities issued in that 12 month period under an exception in rule 7.2 • Number of fully paid ordinary securities issued in that 12 month period with shareholder approval • Number of partly paid ordinary securities that became fully paid in that 12 month period <p><i>Note:</i></p> <ul style="list-style-type: none"> • <i>Include only ordinary securities here – other classes of equity securities cannot be added</i> • <i>Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</i> • <i>It may be useful to set out issues of securities on different dates as separate line items</i> | <table style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 50%;"></td><td style="width: 50%; text-align: right;">11,789 – 6 April 2018</td></tr> <tr><td></td><td style="text-align: right;">300,000 – 9 May 2018</td></tr> <tr><td></td><td style="text-align: right;">56,147 – 22 June 2018</td></tr> <tr><td></td><td style="text-align: right;">18,541 – 4 July 2018</td></tr> <tr><td></td><td style="text-align: right;">35,313,842 – 1 April 2019</td></tr> <tr><td></td><td style="text-align: right;">42,377,565 – 30 April 2019</td></tr> </table> | | 11,789 – 6 April 2018 | | 300,000 – 9 May 2018 | | 56,147 – 22 June 2018 | | 18,541 – 4 July 2018 | | 35,313,842 – 1 April 2019 | | 42,377,565 – 30 April 2019 |
| | 11,789 – 6 April 2018 | | | | | | | | | | | | |
| | 300,000 – 9 May 2018 | | | | | | | | | | | | |
| | 56,147 – 22 June 2018 | | | | | | | | | | | | |
| | 18,541 – 4 July 2018 | | | | | | | | | | | | |
| | 35,313,842 – 1 April 2019 | | | | | | | | | | | | |
| | 42,377,565 – 30 April 2019 | | | | | | | | | | | | |
| Subtract the number of fully paid ordinary securities cancelled during that 12 month period | - | | | | | | | | | | | | |
| “A” | 289,574,469 | | | | | | | | | | | | |

+ See chapter 19 for defined terms.

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| | |
|---|---|
| Step 2: Calculate 15% of “A” | |
| “B” | 0.15 <i>[Note: this value cannot be changed]</i> |
| Multiply “A” by 0.15 | 43,436,170 |
| Step 3: Calculate “C”, the amount of placement capacity under rule 7.1 that has already been used | |
| <p>Insert number of equity securities issued or agreed to be issued in that 12 month period <i>not counting</i> those issued:</p> <ul style="list-style-type: none"> • Under an exception in rule 7.2 • Under rule 7.1A • With security holder approval under rule 7.1 or rule 7.4 <p><i>Note:</i></p> <ul style="list-style-type: none"> • <i>This applies to equity securities, unless specifically excluded – not just ordinary securities</i> • <i>Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</i> • <i>It may be useful to set out issues of securities on different dates as separate line items</i> | - |
| “C” | - |
| Step 4: Subtract “C” from [“A” x “B”] to calculate remaining placement capacity under rule 7.1 | |
| “A” x 0.15 <i>Note: number must be same as shown in Step 2</i> | 43,436,170 |
| Subtract “C” <i>Note: number must be same as shown in Step 3</i> | - |
| Total [“A” x 0.15] – “C” | 43,436,170 <i>[Note: this is the remaining placement capacity under rule 7.1]</i> |

+ See chapter 19 for defined terms.

Part 2

| Rule 7.1A – Additional placement capacity for eligible entities | |
|---|---|
| Step 1: Calculate “A”, the base figure from which the placement capacity is calculated | |
| “A” <i>Note: number must be same as shown in Step 1 of Part 1</i> | 289,574,469 |
| Step 2: Calculate 10% of “A” | |
| “D” | 0.10 <i>Note: this value cannot be changed</i> |
| Multiply “A” by 0.10 | 28,957,446 |
| Step 3: Calculate “E”, the amount of placement capacity under rule 7.1A that has already been used | |
| Insert number of equity securities issued or agreed to be issued in that 12 month period under rule 7.1A <i>Notes:</i> <ul style="list-style-type: none"> • <i>This applies to equity securities – not just ordinary securities</i> • <i>Include here – if applicable – the securities the subject of the Appendix 3B to which this form is annexed</i> • <i>Do not include equity securities issued under rule 7.1 (they must be dealt with in Part 1), or for which specific security holder approval has been obtained</i> • <i>It may be useful to set out issues of securities on different dates as separate line items</i> | - |
| “E” | - |

+ See chapter 19 for defined terms.

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| Step 4: Subtract “E” from [“A” x “D”] to calculate remaining placement capacity under rule 7.1A | |
|--|--|
| “A” x 0.10 <i>Note: number must be same as shown in Step 2</i> | 28,957,446 |
| Subtract “E” <i>Note: number must be same as shown in Step 3</i> | - |
| Total [“A” x 0.10] – “E” | 28,957,446 <i>[Note: this is the remaining placement capacity under rule 7.1A]</i> |

+ See chapter 19 for defined terms.